

PlanMill 12.1 Screen Gallery

PlanMill Ltd.
September 16, 2009
Confidential



Index

- ❖ My workspace & Twitter (New)
- ❖ CRM & LinkedIn (New)
- ❖ Indicators (New)
- ❖ Campaigns & Requests
- ❖ Absences & Timer



My workspace & Twitter

My workspace
Welcome Thomas Hood.
My settings Help Log out Search
PLANMILL

> My workspace

CRM Projects HRM Administration Products
Timer running | 28.8.2009, 15:21

Indicators Actions Accounts Contacts Opportunities Requests Campaigns Documents Reports

New action New account New contact New opportunity New request New project New portfolio New user New team New competence New expense
Personalize

PlanMill - Twitter

PlanMill
11 Followers

"How to keep track of staff vacations and save corporate costs through PlanMill Absence solutions", <http://shar.es/P0z9>
5 hours ago

New affordable Absence management solution from PlanMill smoothens HR workflow, <http://bit.ly/4gkN9y>
3 days ago

"In 2009, Every Third Company will Change to SaaS" Read more from PlanMill Accelerator: SaaS - Be Smart!, <http://bit.ly/cMrmS>
4 days ago

PlanMill Accelerator - Autumn 2009 issue is here! Read about "How to get out of recession with SAAS" and more at <http://bit.ly/2IB7Cp>
6 days ago

Discover why 6,000 users in 20 countries use PlanMill's web-based service business solutions, <http://www.planmill.com/About Us>
7 days ago

PlanMill's PSA SaaS Chosen to Support Swiss Company Centris AG in its Biggest IT Rollout to Date. <http://bit.ly/17hm3K> via @addthis

twitter

Invoice and backlog analysis by quarter

Quarter	Invoiced (€)	Backlog (€)
2009 / Q1	~100,000	0
2009 / Q2	~500,000	~100,000
2009 / Q3	~100,000	~100,000
2009 / Q4	~100,000	~100,000
2010 / Q1	~100,000	~100,000
2010 / Q2	~100,000	~100,000

My open opportunities

Total: 5, Page 1 of 1

Account	Name
Acme Technologies Ltd	PlanMill PSA ERP S
Acme Technologies Ltd	PSA SaaS for 100 u
Zillion Oy	PlanMill CRM SaaS
PlanMill Ltd	PlanMill CRM SaaS
PlanMill Ltd	PlanMill CRM SaaS

Pipeline by sales stage

Stage	Value (€)
1. Identified	419,046.71
2. Validated	365,800.00
3. Qualified	358,121.73
4. Proposed	758,785.00

Billable utilization monthly rate

Month	Utilization %
1	~6
2	~5
3	~10
4	~8
5	~1
6	~7

Accounts & LinkedIn 1/2

Accounts
There are 387 active accounts.

My settings Help Log out Search

PLANMILL

> My workspace > Accounts

CRM Projects HRM Administration Products

Indicators Actions Accounts Contacts Opportunities Requests Campaigns Documents Reports

Timer running | 28.8.2009, 15:35

New account Set active Set inactive Delete selected Export to MS Excel Reset filters Personalize

View by: All active accounts Owner: All Type: All Industry: - Country: Finland

City: Espoo Accounts: All | A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Å | Ä | Ö | 0-9 Search view: Submit Rows: 100

Total: 4 Page 1 of 1

	Account	Address	Country	Phone	Website	Type	Owner	Revenue this year	Revenue last year
<input type="checkbox"/>	PlanMill Ltd	Westendintie 1 A 02160 Espoo	Finland	+358-20-551 5700	http://www.planmill.com	My company	Hood, Thomas M. B.	25 283,31 €	300,00 €
<input type="checkbox"/>		Finnoitustie 9 02500 Espoo	Finland	+358-9-452 0141		Prospect	Hood, Thomas	0,00 €	0,00 €
<input type="checkbox"/>		es Sonckin Kaari 12 02500 Espoo	Finland	+358-9-8559 8000		Prospect	Riikonen, Sheila	0,00 €	0,00 €
<input type="checkbox"/>		es Sonckin kaari 10 02150 Espoo	Finland			Customer	Hood, Thomas	0,00 €	1 155,00 €
								25 283,31 €	1 455,00 €

LinkedIn

LinkedIn

8 connections work at PlanMill Ltd

- Olli Niinjoja
- Jari Haapanen
- Antti Loikkanen

[See all 8 connections »](#)

Accounts & LinkedIn 2/2

Accounts: PlanMill Ltd
There are 387 active accounts.

My settings Help Log out Search

PLANMILL

> My workspace > Accounts > PlanMill Ltd

CRM Projects HRM Administration Products

Indicators Actions Accounts Contacts Opportunities Requests Campaigns Documents Reports

Timer running | 28.8.2009, 15:36

Edit account | View price lists | New action New account New contact New opportunity New request | View PDF

Account information			
Name:	PlanMill Ltd	Industry:	6201 Programming
Parent account:		Account ID:	441328
Phone:	+358-20-551 5700	Fax:	+358-9-5627 5611
Email:	info@planmill.com	Website:	http://www.planmill.com
Type:	My company	Service level:	Silver Care
Account owner:	Hood, Thomas M. B.	Active contacts:	34
Billing address:	Westendintie 1 A 02160 Espoo	Shipping address:	Itämerenkatu 5 00180 Helsinki
Billing country:	Finland	Shipping country:	Finland
Revenue this year:	25 283,31 €	Revenue last year:	300,00 €
Status:	Active	Auto-reply request mails:	Yes
LinkedIn:	Hood, Thomas 28.08.2009 14:52		
Created by:			

LinkedIn

8 connections work at PlanMill Ltd

- Olli Niinioja
- Jari Haapanen
- Antti Loikkanen

[See all 8 connections »](#)

Revenues quarterly analysis by sales account

Quarter	Revenue (€)
2009/Q1	0,00 €
2009/Q2	24 000,00 €
2009/Q3	0,00 €

Billing information
 Settings
 Other information
 Attachments (2)
 Child accounts (2)
 Latest actions (3) | View
 Latest active contacts (3)
 Latest opportunities (3) | View all opportunities

Contacts & LinkedIn 1/2

Accounts
There are 387 active accounts.

My settings Help Log out Search

PLANMILL

> My workspace > Accounts

CRM Projects HRM Administration Products

Indicators Actions Accounts Contacts Opportunities Requests Campaigns Documents Reports

Timer running | 28.8.2009, 15:35

New account Set active Set inactive Delete selected Export to MS Excel Reset filters Personalize

View by: All active accounts Owner: All Type: All Industry: - Country: Finland

City: Espoo Accounts: All | A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Å | Ä | Ö | 0-9 Search view: Submit Rows: 100

Total: 4 Page 1 of 1

	Account	Address	Country	Phone	Website	Type	Owner	Revenue this year	Revenue last year
<input type="checkbox"/>	PlanMill Ltd	Westendintie 1 A 02160 Espoo	Finland	+358-20-551 5700	http://www.planmill.com	My company	Hood, Thomas M. B.	25 283,31 €	300,00 €
<input type="checkbox"/>		Finnoitustie 9 02500 Espoo	Finland	+358-9-452 0141		Prospect	Hood, Thomas	0,00 €	0,00 €
<input type="checkbox"/>		es Sonckin Kaari 12 02500 Espoo	Finland	+358-9-8559 8000		Prospect	Riikonen, Sheila	0,00 €	0,00 €
<input type="checkbox"/>		es Sonckin kaari 10 02150 Espoo	Finland			Customer	Hood, Thomas	0,00 €	1 155,00 €
								25 283,31 €	1 455,00 €

LinkedIn

LinkedIn

8 connections work at PlanMill Ltd

- Olli Niinjoja
- Jari Haapanen
- Antti Loikkanen

[See all 8 connections »](#)

Contacts & LinkedIn 1/2

Contacts: Hood, Thomas
There are 772 active contacts.

My settings Help Log out Search

PLANMILL

> My workspace > Contacts > Hood, Thomas


CRM Projects HRM Administration Products

Timer running | 28.8.2009, 15:41

Indicators Actions Accounts **Contacts** Opportunities Requests Campaigns Documents Reports

Edit contact | New action New account New contact New opportunity New request | Export vCard View PDF

Contact information

Name: Hood, Thomas 

Title: CEO & Partner Account: PlanMill Ltd
 Department: Website: http://www.planmill.com
 Mobile phone: +358 40 558 5138 Fax: +358-9-5627 5611
 Work phone: Email: thomas.hood@planmill.com
 Primary address: Westendintie 1 A 02160 Espoo Secondary address:
 Country: Finland Country: -
 Status: Active Language: English
 Skype: thomashood MSN:
 Google Talk: ICC:
 LinkedIn:

Created by: Thomas Hood 28.08.2009 15:41

Attachments (1)

File:

Campaigns (3)

Name: Type: Email Persons: 4
 Name: Type: Email Persons: 4
 Name: Type: - Persons: 4

Latest actions (3)

Date: review meeting Type: To do Status: 1. Received Performer(s): Hood Thomas
 Date: Mapping Type: To do Status: 1. Received Performer(s): Hood Thomas
 Date: Structure summary Type: To do Status: 2. In progress Performer(s): Hood Thomas, Nordlund Christer

Latest opportunities

Websites: My Company, My Company, My Twitter

Latest requests (1)

Latest documents (5)

Latest execution orders

Name: Start: 01.06.2009 Finish: 31.12.2009

LinkedIn

Thomas Hood
 CEO & Partner at PlanMill Ltd
 Finland | Information Technology and Services
 343 Connections

Current: Member of the Board at ComIQ
 Chairman of the Board at Platinum Partners Oy
 CEO, Co-Founder & Partner at PlanMill Ltd

Websites: My Company, My Company, My Twitter

[View Profile](#) View the full profile to contact or see who you know in common

Get this widget

Indicators

Real-time Key Performance Indicators
(KPI's)



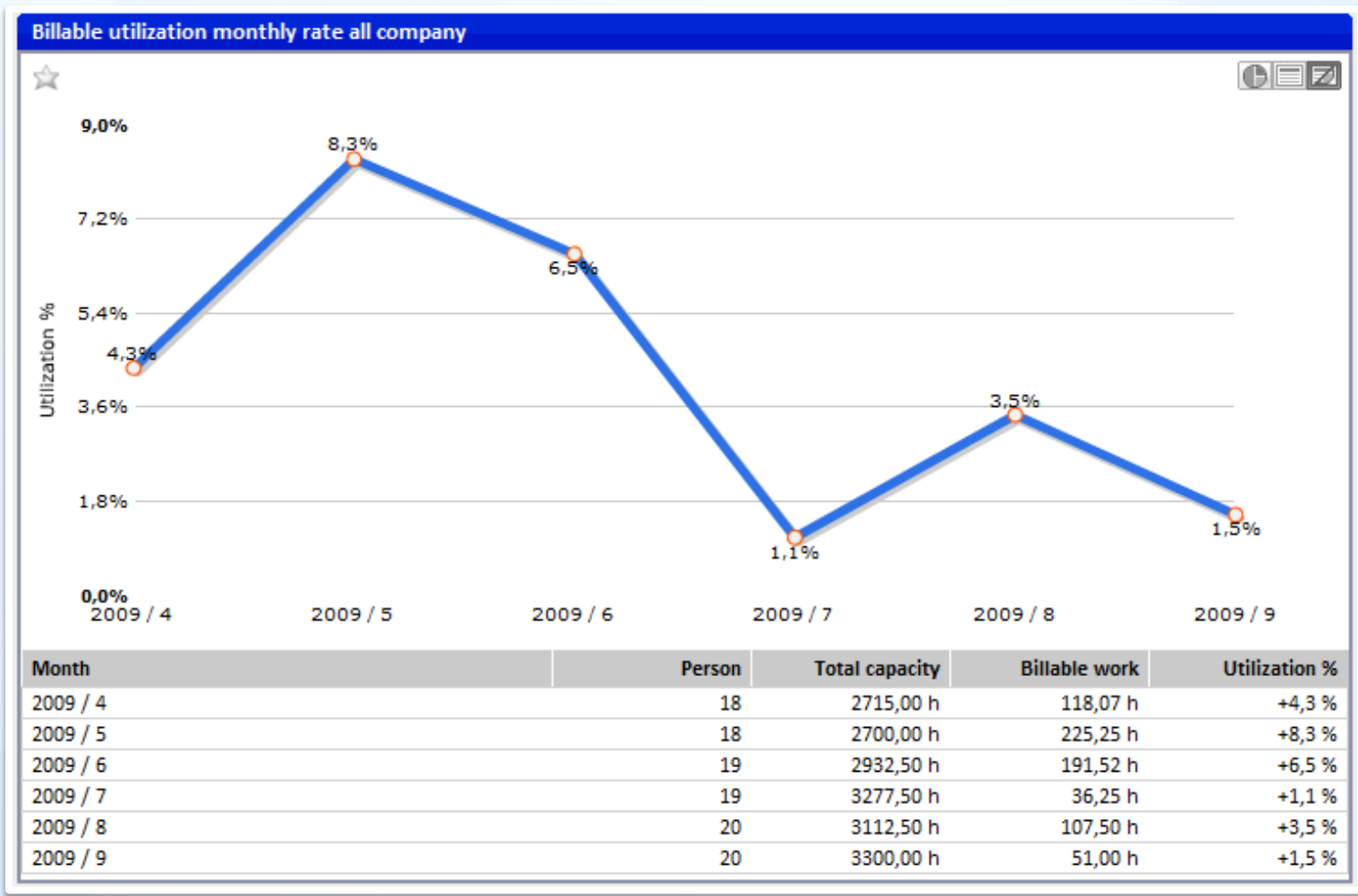
My execution projects

My execution projects					
★		Total: 10, Page 1 of 2 1 2 > Last			
Project	Actual work	Forecasted work	Modified	Modified by	
BillionMill/PlanMill CRM Deployment	110,77 h	191,52 h	15.09.2009 14:41	Brunnsberg, André	
Acme Design/PlanMill PSA SaaS	10,75 h	79,25 h	15.09.2009 14:20	Hood, Thomas	
Relevant / PlanMill PSA SaaS	18,00 h	18,00 h	15.09.2009 13:19	Brunnsberg, André	
PKK/PlanMill PSA SaaS	0,00 h	100,02 h	26.08.2009 15:44	Brunnsberg, André	
BillionMill/PlanMill Project Deployment	226,43 h	2354,60 h	19.08.2009 10:55	Brunnsberg, André	
Centris/PSA Deployment	65,52 h	87,52 h	04.08.2009 16:24	Niinioja, Marjukka	
SaaSmill/Cost test	15,00 h	15,00 h	12.05.2009 17:39	Hood, Thomas	
PlanMill / PSA SaaS	24,50 h	27,00 h	05.05.2009 17:17	Hood, Thomas	

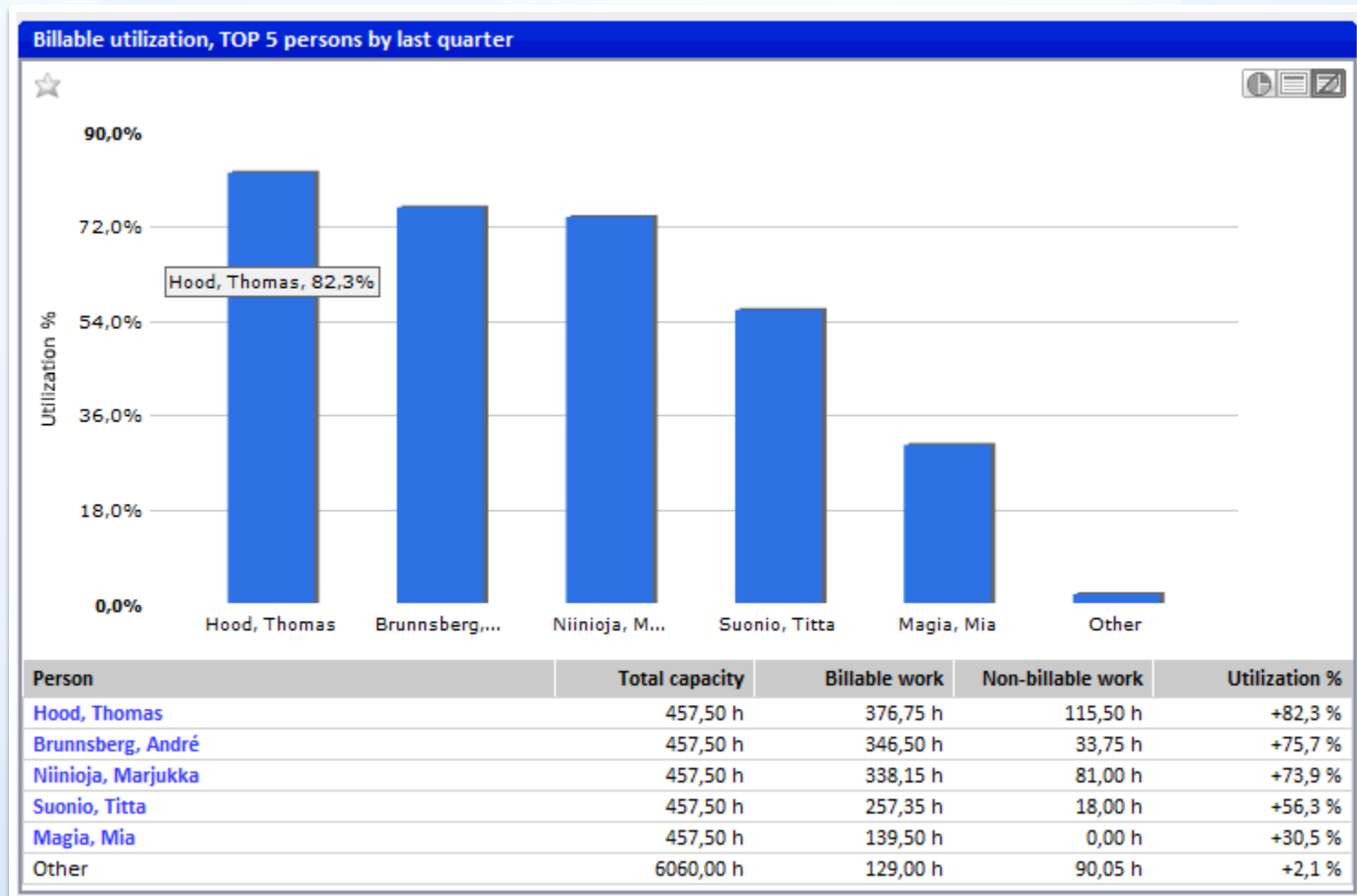
All absentees this & next month

All absentees this and next month				
★				
Primary team	Person	Absence	Start	Finish
R & D Team	Brunnsberg, André	Absence, ID 583315	Fri 04.09.2009 09:00	Fri 04.09.2009 11:00
Consulting Team	Niinioja, Marjukka	Absence, ID 583380	Mon 07.09.2009 08:00	Mon 07.09.2009 10:00
R & D Team	Hood, Thomas	Absence, ID 583389	Mon 07.09.2009 10:00	Mon 07.09.2009 10:00
R & D Team	Brunnsberg, André	Absence, ID 583321	Mon 07.09.2009 10:00	Thu 10.09.2009 13:00
R & D Team	Hood, Thomas	Absence, ID 576945	Mon 14.09.2009	Wed 30.09.2009
R & D Team	Brunnsberg, André	Absence, ID 583697	Tue 15.09.2009	Tue 15.09.2009
Consulting Team	Niinioja, Marjukka	Absence, ID 581930	Tue 29.09.2009	Wed 30.09.2009
R & D Team	Hood, Thomas	Absence, ID 578711	Thu 01.10.2009	Sun 18.10.2009

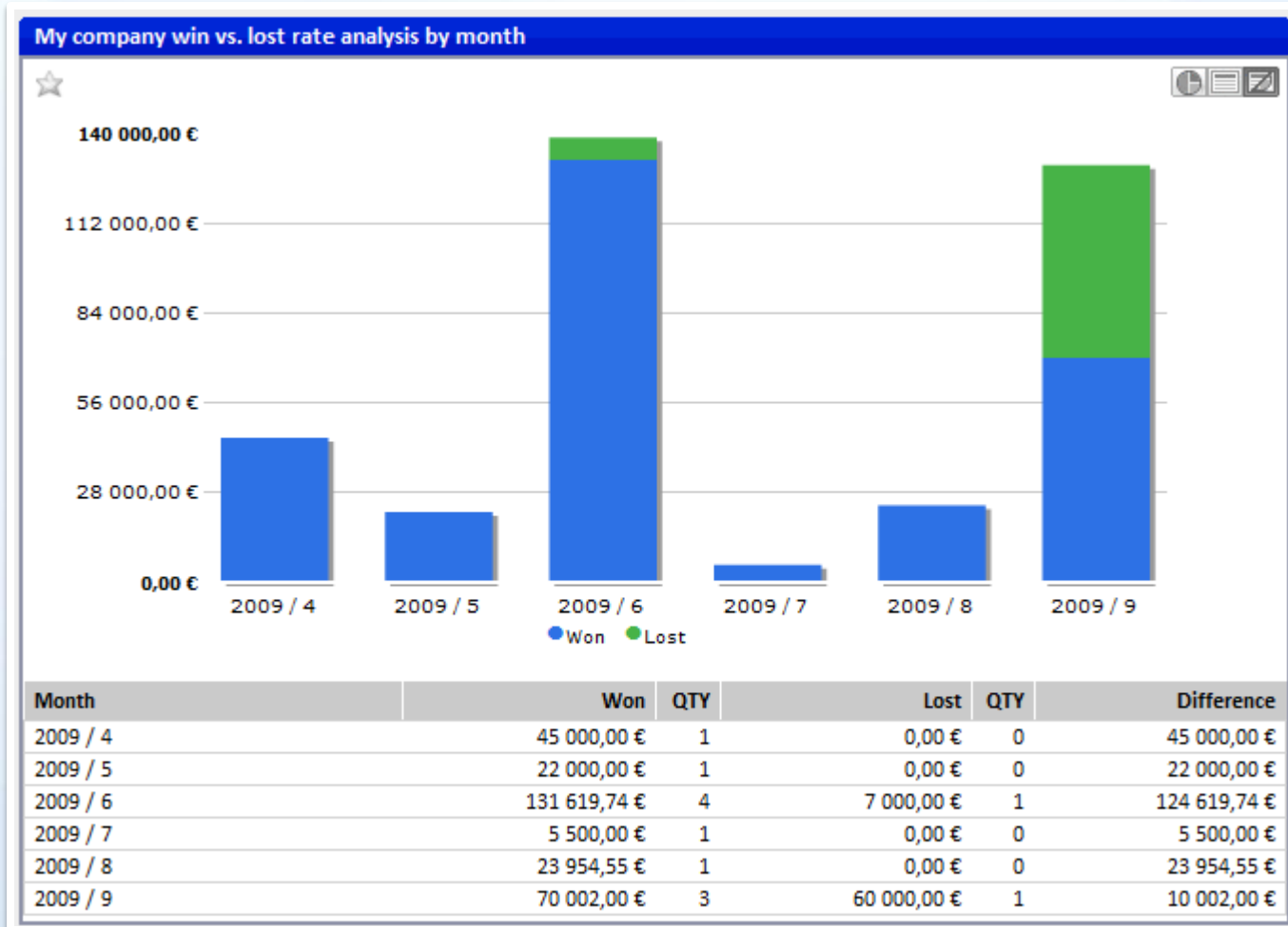
Billable utilization monthly rate by company



Billable utilization, TOP 5 person by last quarter



Opportunities win vs. lost rate by month



Campaigns & Requests



Campaigns & unsubscribed 1/2

Campaigns
There are 3 active campaigns.

My settings Help Log out Search

> My workspace > Campaigns

CRM Projects HRM Administration Products

Start timer | 16.9.2009, 17:06

Indicators Actions Accounts Contacts Opportunities Requests Campaigns Documents Reports

New campaign | Delete selected | Export to MS Excel

View by: All open campaigns Responsible person: All Interval: From - To by Start Submit

Search view: Submit Rows: 100

Total: 7 Page 1 of 1

	Name	Status	Type	Start	Close date	Members	Unsubscribed	Project	Responsible person
<input type="checkbox"/>	(edit) Christmas cards	Active	Email	15.12.2008	16.12.2008	0	0		Loikkanen, Antti
<input type="checkbox"/>	(edit) Christmas presents for customers	Planning	Email	18.10.2008	18.12.2008	0	0		Hood, Thomas M. B.
<input type="checkbox"/>	(edit) Email newsletter 2008	Active	Email	03.07.2008	07.07.2008	2	2		Suonio, Titta
<input type="checkbox"/>	(edit) Email newsletter 2009	Active	Email	03.07.2008	07.07.2008	14	0		Suonio, Titta
<input type="checkbox"/>	(edit) Jannen Kampanja	Planning	Email	22.06.2009	23.06.2009	0	0		Leino, Janne
<input type="checkbox"/>	(edit) test	Planning	-	12.02.2009		3	0		Brunnsberg, André
<input type="checkbox"/>	(edit) What's New in PlanMill 10	Planning	Email	19.01.2006	06.01.2006	0	0		Hood, Thomas M. B.
						19	2		

Campaigns
Edit members

PLANMILL

Export Add to campaign Remove from campaign MS Excel Web Query

Reset filters Sort by default + -

Campaign: Email newsletter 2008 View by: Unsubscribed Account: All Type: All Country: All City: All

Owner: All Location type: Person - Primary address

Total: 2

	Name	Title	Account	Address	Country	Primary phone	Email	Added	Added by	Unsubscribed
<input type="checkbox"/>	Brunnsberg, André		PlanMill Ltd	Westendintie 1 A 02160 Espoo	Finland		andre.brunnsberg@planmill.com	08.09.2009 14:56	Brunnsberg, André	08.09.2009 15:54
<input type="checkbox"/>	Niinioja, Marjukka		PlanMill Ltd	Westendintie 1 A 02160 Espoo	Finland		marjukka.niinioja@planmill.com	08.09.2009 15:04	Brunnsberg, André	08.09.2009 15:10

Campaigns & unsubscribed 2/2

Contacts: Niinioja, Marjukka
There are 781 active contacts.

My settings Help Log out Search

PLANMILL

> My workspace > Contacts > Niinioja, Marjukka


CRM Projects HRM Administration Products

Start timer | 16.9.2009, 17:10

Indicators Actions Accounts **Contacts** Opportunities Requests Campaigns Documents Reports

Edit contact | New action | New account | New contact | New opportunity | New request | Export vCard | View PDF

Contact information

Name: Niinioja, Marjukka 

Title:	Consultant	Account:	PlanMill Ltd
Department:		Website:	http://www.planmill.com
Mobile phone:	+358-40-838 7308	Fax:	
Work phone:		Email:	marjukka.niinioja@planmill.com
Primary address:	Westendintie 1 A 02160 Espoo	Secondary address:	
Country:	Finland	Country:	-
Status:	Active	Language:	English
Skype:		MSN:	
Google Talk:		ICQ:	
LinkedIn:	in		
Created by:	Hood, Thomas 02.06.2008 11:43	Modified by:	Hood, Thomas 16.09.2009 17:09

Campaigns (3)

Name:	Email newsletter 2008	Status:	Active	Type:	Email	Members:	2	Unsubscribed:	08.09.2009 15:10
Name:	Email newsletter 2009	Status:	Active	Type:	Email	Members:	14	Unsubscribed:	
Name:	test	Status:	Planning	Type:	-	Members:	3	Unsubscribed:	

Request & new draft invoice 1/2

Requests: ID 524, PlanMill Quick Start Workshop I
You have 6 open requests.

My settings Help Log out Search

PLANMILL

> My workspace > Requests > ID 524, PlanMill Quick Start Workshop I

CRM Projects HRM Administration Products

Start timer | 15.9.2009, 11:10

Indicators Actions Accounts Contacts Opportunities Requests Campaigns Documents Reports

Edit request New revenue item **New invoice** New combined invoice Cancel draft View PDF(s) New action New account New contact New opportunity New request Report hours View PDF Start timer + - >

Request information

Subject:	PlanMill Quick Start Workshop I	Request ID:	524
Contact person:	Designer, Dan	Type:	6. Ordered
Account:	Acme Design Oy	Status:	2. In progress
Primary phone:		Origin:	Email
Email:	dan.designer@acme.com	Priority:	3. Medium
Project:	Acme Design/PlanMill PSA SaaS	Parent task:	
Email to contact:	No	Emails:	0
Unit price:	1 500,00 €	Billing type:	Fixed
Competence:		Price type:	
Start:	14.09.2009	Finish:	16.09.2009
Planned:	0,00 h	Reported:	4,00 h
Estimated:	8,00 h	Remain:	0,00 h
Work reminder:		Completed:	
Responsible:	Hood, Thomas	Performers:	Hood Thomas
Duty type:			
Created by:	Hood, Thomas	Modified by:	Hood, Thomas
	15.09.2009 11:05		15.09.2009 11:09

Request hours split by person

Billing information

Account:	Acme Design Oy	Key contact:	Designer, Dan	Total forecast:	1 500,00 €
Address:	Keilaranta 10 02610 Espoo	Department/Reference:		Total actual:	1 500,00 €
Country:	Finland	Terms of payment:	14 days net	Total invoiced:	0,00 €
Supplier:					

Revenues (2)

	Name	Billing rule	Planned date	Unit price	Forecast	Actual	Invoiced	Actual (h)	Status	Inv. number	Inv. date
<input type="checkbox"/>	(edit) (del) PlanMill Quick Start Workshop I, Part 2/2	Fixed revenue	21.09.2009	0,00 €	750,00 €	750,00 €	0,00 €	3,00 h	1. Open		
<input checked="" type="checkbox"/>	(edit) (del) PlanMill Quick Start Workshop, Part 1/2	Fixed revenue	14.09.2009	0,00 €	750,00 €	750,00 €	0,00 €	1,00 h	1. Open		

Performers (persons) (1)

Name:	Hood, Thomas	Planned:	0,00 h	Reported:	4,00 h	Primary phone:	+358 40 558 5138	Email:	thomas.hood@planmill.com
-------	--------------	----------	--------	-----------	--------	----------------	------------------	--------	--------------------------

Request & new draft invoice 2/2

Project space of 'Acme Design/PlanMill PSA SaaS (12776)'
Last modified by 'Hood, Thomas', 15.09.2009 15:07:55

[My settings](#) [Help](#) [Log out](#)

[Start timer](#) | 15.9.2009, 15:17

> [My workspace](#) > [Requests](#) > ID 524, PlanMill Quick Start Workshop I
>>

[Overview](#) [Tasks](#) [Assignments](#) [Plan](#) [Team](#) [Revenues](#) [Expenses](#) [Purchases](#) [Hours](#) [Documents](#) [Messages](#) [Requests](#) [Actions](#) [Opportunities](#) [Baselines](#)
>>

[Edit request](#) | [New revenue item](#) | [New invoice](#) | [New combined invoice](#) | [Cancel draft](#) | [View PDF\(s\)](#) | [New request](#) | [Report hours](#) | [Expand](#) | [Collapse](#) | [View PDF](#) | [Start timer](#)
+ - | < >

Request information

Subject:	PlanMill Quick Start Workshop I	Request ID:	524
Contact person:	Designer, Dan	Type:	6. Ordered
Account:	Acme Design Oy	Status:	2. In progress
Primary phone:		Origin:	Email
Email:	dan.designer@acme.com	Priority:	3. Medium
Project:	Acme Design/PlanMill PSA SaaS	Parent task:	
Email to contact:	No	Emails:	0
Unit price:	1 500,00 €	Billing type:	Fixed
Competence:		Price type:	
Start:	14.09.2009	Finish:	16.09.2009
Planned:	0,00 h	Reported:	4,00 h
Estimated:	8,00 h	Remain:	0,00 h
Work reminder:		Completed:	
Responsible:	Hood, Thomas	Performers:	Hood Thomas
Duty type:			
Created by:	Hood, Thomas	Modified by:	Hood, Thomas
	15.09.2009 11:05		15.09.2009 11:09

Request hours split by person

Hood, Thomas, 4,00h

Billing information

Revenues (2)

	Name	Billing rule	Planned date	Unit price	Forecast	Actual	Invoiced	Actual (h)	Status	Inv. number	Inv. date
<input type="checkbox"/> (edit) (del)	PlanMill Quick Start Workshop I, Part 2/2	Fixed revenue	21.09.2009	0,00 €	750,00 €	750,00 €	0,00 €	3,00 h	2. Ready for billing		
<input type="checkbox"/> (edit) (del)	PlanMill Quick Start Workshop, Part 1/2	Fixed revenue	14.09.2009	0,00 €	750,00 €	750,00 €	0,00 €	1,00 h	3. Draft invoice	Draft	(14.09.2009)

© 2009 PlanMill Ltd | Accelerating your success | www.planmill.com | 16.9.2009 | 18

Projects/revenues & new combined invoice

Project space of 'Acme Design/PlanMill PSA SaaS (12776)'
Last modified by 'Hood, Thomas', 15.09.2009 14:20:49

My settings Help Log out Search

> My workspace > Revenues

Overview Tasks Assignments Plan Team **Revenues** Expenses Purchases Hours Documents Messages Requests Actions Opportunities Baselines >>

New revenue item | Delete selected Set open Set billable Set rejected | New invoice **New combined invoice** Cancel draft Update drafts with given date View PDF(s) Export to MS Excel Reset filters Personalize

Status: In billing (1,2,3) Type: All Billing rule: All Period: This and next month Interval: From - To by Planned date Submit

Invoice date: Search view: Submit Rows: 100

Total: 6 Page 1 of 1

Status	Name	Invoice ID	Billing rule	Task	Planned date	Unit price	Forecast	Actual	Invoiced	Actual (h)	Inv. number	Inv. date	Internal description	Modified by
1. Open	Professional services, 10/2009		Hours, expenses & purchases		31.10.2009	135,00 €	1 464,75 €	0,00 €	0,00 €	0,00 h				Hood, Thomas
1. Open	PlanMill Education Pack 10/2009		Fixed revenue	Request ID 525, PlanMill Education Pack	18.10.2009	1 000,00 €	500,00 €	500,00 €	0,00 €	0,00 h				Hood, Thomas
2. Ready for billing	PlanMill Quick Start Workshop I, Part 2/2		Fixed revenue	Request ID 524, PlanMill Quick Start Workshop I	21.09.2009	0,00 €	750,00 €	750,00 €	0,00 €	3,00 h				Brunnsberg, André
2. Ready for billing	PlanMill Education Pack 9/2009		Fixed revenue	Request ID 525, PlanMill Education Pack	18.09.2009	1 000,00 €	500,00 €	500,00 €	0,00 €	0,00 h				Brunnsberg, André
2. Ready for billing	PlanMill Quick Start Workshop, Part 1/2		Fixed revenue	Request ID 524, PlanMill Quick Start Workshop I	14.09.2009	0,00 €	750,00 €	750,00 €	0,00 €	1,00 h				Brunnsberg, André
2. Ready for billing	PlanMill SaaS Setup Pack, 9/2009		Fixed revenue	Request ID 522, PlanMill SaaS Setup Pack	11.09.2009	0,00 €	500,00 €	500,00 €	0,00 €	0,00 h				Hood, Thomas
						4 464,75 €	3 000,00 €	0,00 €	0,00 €	4,00 h				

Project space of 'Acme Design/PlanMill PSA SaaS (12776)'
Last modified by 'Hood, Thomas', 15.09.2009 15:07:55

My settings Help Log out Search

> My workspace > Revenues

Overview Tasks Assignments Plan Team **Revenues** Expenses Purchases Hours Documents Messages Requests Actions Opportunities Baselines >>

New revenue item | Delete selected Set open Set billable Set rejected | New invoice New combined invoice Cancel draft Update drafts with given date View PDF(s) Export to MS Excel

Status: 3. Draft Type: All Billing rule: All Period: This and next month Interval: From - To by Planned date Submit

Invoice date: Search view: Submit Rows: 100

Total: 2 Page 1 of 1

Status	Name	Invoice ID	Billing rule	Task	Planned date	Unit price	Forecast	Actual	Invoiced (VAT 0%)	Actual (h)	Inv. number	Inv. date	Internal description	Modified by
3. Draft invoice	PlanMill SaaS Setup Pack, 9/2009	525706	Fixed revenue	Request ID 522, PlanMill SaaS Setup Pack	14.09.2009	0,00 €	500,00 €	500,00 €	1 250,00 €	0,00 h	Draft	(14.09.2009)		Hood, Thomas
3. Draft invoice	PlanMill Quick Start Workshop, Part 1/2	525706	Fixed revenue	Request ID 524, PlanMill Quick Start Workshop I	14.09.2009	0,00 €	750,00 €	750,00 €	-	1,00 h	Draft	(14.09.2009)		Hood, Thomas
						1 250,00 €	1 250,00 €	1 250,00 €	1 250,00 €	1,00 h				

Absences & Timer



Absences shorter than one-day period

Absences My settings Help Log

> My workspace > Absences > Edit absence

CRM Projects **HRM** Administration Products

Forums Users Teams Competences Calendars Time bank **Absences**

Save Cancel

Absence information | Email notification

Person: Hood, Thomas

Start (dd.mm.yyyy) *
11.09.2009 08 : 00

Acceptor: Brunnsberg, André

Interruption date (dd.mm.yyyy)

Absence type *
Unpaid holiday

Finish (dd.mm.yyyy) - Must include Saturdays *
11.09.2009 12 : 00

Status: Ready for acceptance

Vacation year: 2008

Absences: Absence, ID 583891 My settings Help Log out

> My workspace > Absences > Absence, ID 583891

CRM Projects **HRM** Administration Products

Forums Users Teams Competences Calendars Time bank **Absences**

Edit | View PDF | Export iCalendar

Absence information

Absence:	Absence, ID 583891	Person:	Hood, Thomas
Acceptor:	Brunnsberg, André	Status:	Ready for acceptance
Absence type:	Unpaid holiday	Length:	0,53 d
Start:	Fri 11.09.2009 08:00	Finish:	Fri 11.09.2009 12:00
Interruption date:		Vacation year:	
Created by:	Hood, Thomas	Modified by:	
	15.09.2009 15:28		15.09.2009 15:28

Change history (1)

Modified:	15.09.2009 15:28	Modified by:	Hood, Thomas	Start:	11.09.2009	Finish:	11.09.2009	Status:	
-----------	------------------	--------------	--------------	--------	------------	---------	------------	---------	--

Timer & start and finish times

Time list My settings Help Log

> My workspace > Time list > Edit timer

CRM Projects HRM Administration Products

Projects Time **Time list** Expenses Work schedules Finances

Save Save and continue timer Cancel

Edit timer

Timer - hh:mm:ss

Start - hh:mm Finish - hh:mm

Project Task / Assignment

Total reported Remain

Invoice comment Billable status

Comment

• Required

Time list My settings Help Log out Search

> My workspace > Time list Start timer | 15.9.2009, 15:42

CRM Projects HRM Administration Products

Projects Time **Time list** Expenses Work schedules Finances

Start timer Select task Delete selected Reset filters Personalize

Status: Reported Project: All Person: Hood, Thomas Period: This FQ Search view: Submit Rows: 100

Balance: -3902,68 h (15.01.2007 - 15.09.2009)

Total: 11

	Date	Start	Finish	Total reported	Reported	Total reported (h)	Status	Project	Task	Task type	Billable status	Comment
<input type="checkbox"/> <input type="button" value="edit"/>	15.09.2009	13:00	16:45	03:45:00	3,75 h	3,75 h	Reported	Acme Design/PlanMill PSA SaaS (12776)	Consulting & support Services	Time based	In billing	
<input type="checkbox"/> <input type="button" value="edit"/>	15.09.2009	11:08	14:08	03:00:00	3,00 h	3,00 h	Reported	Acme Design/PlanMill PSA SaaS (12776)	Request ID 524, PlanMill Quick Start Workshop I	Fixed	In billing	Part I
<input type="checkbox"/> <input type="button" value="edit"/>	14.09.2009	11:08	12:08	01:00:00	1,00 h	1,00 h	Reported	Acme Design/PlanMill PSA SaaS (12776)	Request ID 524, PlanMill Quick Start Workshop I	Fixed	Draft invoice	Preparation

Interested to buy or learn more?

Contact Us

PlanMill Ltd

Westendintie 1 A

FI-02160 Espoo

Email: info@planmill.com

Free Trial

